Professional Services

Make sure Helix Plan works your way. Take advantage of Perforce training services to optimize Helix Plan for your needs, environments, and daily workflows.*

We offer:

- Remote training
- On-site training at your location
- Custom training and implementation

*Request Quote for Pricing

CONTACT US

To learn more, go to:
www.perforce.com/support/consulting

To schedule your Helix Plan training, call us at:
+1 510.864.7400

Questions? Email us at:
consulting@perforce.com

Helix Plan Setup & Training

SETUP AND ROLLOUT

Duration: Full Day

Hit the ground running with Helix Plan. We'll get to know your team and environment to understand your exact needs. Then configure Helix Plan so you can do what you do best.

THE FUNDAMENTALS

For: Beginners
Duration: Half Day

Learn the Helix Plan basics with a walkthrough covering core features. To maximize time and relevancy, we often divide this training by user role: team members (1 hour), project managers and Scrum Masters (1.5 hours), product owners (1.5 hours).

Course Agenda

- Planning View
- Product Backlogs
- Quality Assurance
- Reports
- Dashboards

TRAINING FOR TRAINERS

For: Power Users (15 Attendees Max.)
Duration: Two Days

Make sure you can scale up with Helix Plan by giving up to 15 team members the skills to train other users. Attendees will gain a deep understanding of Helix Plan and its underlying principles, as well as learn hands-on tips and tricks with common use cases.

They'll leave with a formal Helix Plan Trainer Certification document and the ability to train others confidently.

Course Agenda

- Enterprise Planning Essentials
- Administration
- Planning with SCRUM, Kanban and Gantt
- Quality Assurance
- Large-scale Setup
- Reports & Dashboards
- Advanced customizations
- Tips & Tricks
- Certification workshop

CUSTOM TRAINING

Looking for something more tailored? Let's design a package that fits your needs.

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